

**NOTICE TO HOLDERS  
OF  
NEXTERA ENERGY PARTNERS, LP  
0% CONVERTIBLE SENIOR NOTES DUE 2025  
(CUSIP 65341B AD8)**

**This notice is for informational purposes only. No action is required of the holders of the Notes as a result of this notice or the events described herein.**

Reference is made to that certain Indenture dated as of December 3, 2020 (the “**Indenture**”) between NextEra Energy Partners, LP (the “**Company**”), NextEra Energy Operating Partners, LP (the “**Guarantor**”) and The Bank of New York Mellon, as trustee (the “**Trustee**”) for the Company’s 0% Convertible Senior Notes due 2025 (the “**Notes**”). Capitalized terms used in this notice which are defined in the Indenture and are not otherwise defined herein have the meanings specified for those terms in the Indenture.

Notice is hereby provided pursuant to Section 12.05(m) of the Indenture that an adjustment to the Conversion Rate for the Notes has been made pursuant to Section 12.05(d) of the Indenture.

*Background*

Section 12.05(d) of the Indenture provides that the Conversion Rate for the Notes shall be adjusted if the Ex-Dividend Date occurs for any cash dividend or distribution by the Company to all or substantially all holders of the outstanding Common Units (other than a regular quarterly cash distribution that does not exceed the Distribution Threshold). The Distribution Threshold is \$0.5950 per Common Unit. Under Section 12.05(i) of the Indenture, notwithstanding anything to the contrary in the Indenture, the Company will not be required to adjust the Conversion Rate unless such adjustment would require an increase or decrease of at least one percent; provided, however, that any such minor adjustments that are not required to be made will be carried forward and taken into account in any subsequent adjustment.

On January 24, 2024, the Board of Directors of the Company declared a distribution of \$0.8800 per Common Unit, payable on February 14, 2024, to the holders of record of its Common Units on February 6, 2024. The Ex-Dividend Date for the February 2024 distribution was February 5, 2024.

The Conversion Rate for the Notes was previously adjusted effective November 3, 2022 in order to account for eight (8) regular quarterly cash distributions in excess of the Distribution Threshold that were made following the issuance of the Notes, including the November 2022 distribution. The Conversion Rate for the Notes was further adjusted effective August 3, 2023 (the “**Prior Adjustment Date**”) in order to account for three (3) regular quarterly cash distributions in excess of the Distribution Threshold that were made following November 3, 2022, including the August 2023 distribution. The Company has declared two (2) regular quarterly cash distributions in excess of the Distribution Threshold following the Prior Adjustment Date, including the February 2024 distribution. The adjustment for the first such distribution was carried forward to be taken into account in subsequent adjustments pursuant to Section 12.05(i). An adjustment to the Conversion Rate for the Notes was triggered by the occurrence of the Ex-Dividend Date on February 5, 2024

for the most recent regular quarterly cash distribution declared by the Company, taking into account such carried forward adjustment.

Adjustments

Effective immediately after the Open of Business on February 5, 2024, the Conversion Rate set forth in Section 12.01 of the Indenture is adjusted to 13.7036 Common Units (subject to future adjustment as provided in the Indenture) per \$1,000 principal amount of Notes.

The adjustment to the Conversion Rate was calculated using the formula in Section 12.05(d) of the Indenture and taking into account the adjustment for previous quarterly cash distributions that had been carried forward since the Prior Adjustment Date as provided in the Indenture. Related adjustments also have been made to the Unit Prices, number of potential Additional Common Units and Maximum Conversion Rate set forth in Section 12.07(d) of the Indenture as provided in Section 12.07(c).

**If you have questions or require additional information you may contact NextEra Energy Partners, LP Investor Relations at 561-694-4697 or [investors@nexteraenergypartners.com](mailto:investors@nexteraenergypartners.com).**

**NEXTERA ENERGY PARTNERS, LP**

Dated: February 26, 2024